

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
MOTORS LIQUIDATION COMPANY, <i>et al.</i>,	:
f/k/a General Motors Corp., <i>et al.</i>	:
	:
Debtors.	:
	:
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Chapter 11 Case No.
09-50026 (REG)
(Jointly Administered)

**SUPPLEMENTAL ORDER GRANTING DEBTORS' 134TH
OMNIBUS OBJECTION TO CLAIMS No. 66740, 66741, and 66742**
(Eurobond Deutsche Debt Claims)

Upon the 134th omnibus objection to expunge certain claims, dated December 23, 2010 (the “**134th Omnibus Objection to Claims**”),¹ of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), pursuant to section 502(b) of title 11, United States Code (the “**Bankruptcy Code**”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), this Court’s order establishing supplemental rules for filing omnibus objections to certain foreign debt claims (ECF No. 8260) (the “**Supplemental Procedures Order**”), seeking entry of an order disallowing and expunging the Eurobond Deutsche Debt Claims, all as more fully described in the 134th Omnibus Objection to Claims; and due and proper notice of the 134th Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and informal responses to the 134th Omnibus Objection to Claims having been made by Compagnia Fiduciana Di Genova Spa with respect to Proof of Claim No. 66740, Elena Panina

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 134th Omnibus Objection to Claims.

with respect to Proof of Claim No. 66741, and Carlo Tibeno with respect to Proof of Claim No. 66742 (collectively, the “**Claims**,” and the holders of the Claims, the “**Claimants**”); and the Debtors having now resolved the objections of the Claimants pursuant to the terms of this Supplemental Order; and the Court having found and determined that the relief sought in the 134th Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the 134th Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the 134th Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on **Exhibit “A”** (the “**Order Exhibit**”) annexed hereto under the heading “*Claims to be Disallowed and Expunged*” are disallowed and expunged from the claims registry, subject to the occurrence of the Effective Date and the allowance of the Fixed Allowed Eurobond Claims as set forth in the Plan in the amount of \$3,770,634,476; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to, any claim listed on Exhibit “A” annexed to the 134th Omnibus Objection to Claims under the heading “*Claims to be Disallowed and Expunged*” that is not disallowed or expunged pursuant to this Order; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York
February 10, 2011

s/ Robert E. Gerber
United States Bankruptcy Judge